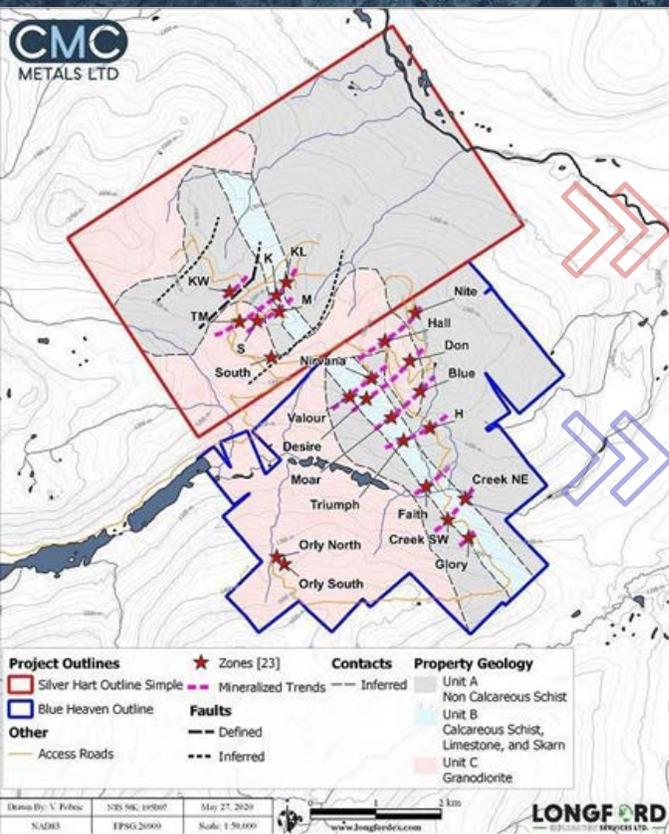


Focused on high-grade silver

In the unexplored Rancheria silver district - Yukon, Canada
Exploration and short-term development of precious metals

Advanced Projects



Silver Hart

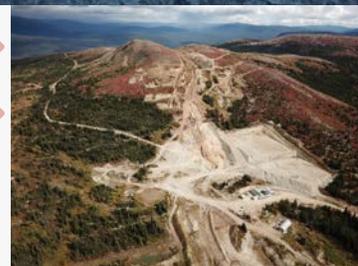
116 claims, 2,017 ha
11,901 m in 192 holes • 100% owned
vein & carbonate replacement deposits

Blue Heaven

118 claims, 1,975 ha
Option to earn 100% working interest
9 mineralized zones, 36 mineral showings

Logjam

32 claims • 662 hectares
2,971 m drilled • 100% owned
NI 43-101 historic resource of
70,144 tons of 392.2 g/t Ag & 3.02 g/t Au



- 2020**
- Advanced calibration of current exploration techniques
 - Increase the exploration footprint to identify highly prospective drill targets
 - Increase Silver Hart mineral resources within known mineralized areas
 - Initiate baseline + engineering studies for a medium-term development plan

- 2021+**
- Establish a significant resource base within Silver Hart + Blue Heaven
 - to support a stand alone mine operation
 - Submit Development Plan for Environmental Review
 - Complete PEA
 - Initiate advanced exploration at Logjam

Goals

Investment Highlights

- **Opportune Timing in a Silver Bull Market**
- **High-Grade Ag-Zn-Pb Potential Deposits**
 - In the very prospective Rancheria silver district
 - Including high grade vein and carbonate replacement style deposits
- **3-year Working Plan = Consistent News Flow**
- **Deposits including Silvertip Mine and Mill**
- **Favourable Jurisdiction for Exploration**
- **Involved Technical Management**

Capital Structure

- Shares I/O: 66,766,798
- Warrants: 18,771,467
 - 7,400,000 exercisable on a 1:1 basis into common shares at \$0.075 per share expiring September 5, 2021;
 - 5,371,467 exercisable on a 1:1 basis into common shares at \$0.05 per share expiring June 4, 2021;
 - 6,000,000 exercisable on a 2:1 basis into common shares at \$0.10 per share expiring July 27, 2021;
- Fully Diluted: 82,538,265
- Market Cap: C\$8.6 M

As of November 9, 2020

SILVER HART

Main Zone
Select Drill Intersections

5.5 m of
1,139 g/t Ag
11.38% Pb
8.61% Zn

11.7 m of
993.7 g/t Ag
4% Pb
9.6% Zn

*visit cmcmetals.ca for
more comparable results*

- **Road Accessible • Exploration Permits in Place • Mineralized Zones Start at Surface: Open Pittable**

Contact

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Management & Board

Hands-on Experienced + Technical

John Bossio Chairman and Director
Kevin Brewer, P.Geo President, CEO and Director
Morgan Pickering, Chief Financial Officer and Director
Graham Chisholm, A.C.I.S. Corporate Secretary & Director
Robert Wheeler Director
Arif Merali Director

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